PEOPLE ON THE MOVE

HIRINGS, PROMOTIONS, BOARD MEMBERS AND SPECIAL ANNOUNCEMENTS IN SAN DIEGO



PROFESSIONAL SERVICES

Promotion



Neil McCarthy

Neil McCarthy has been named Tax Senior Manager at LB Advisors. Neil transitioned to the firm one year ago and has quickly made a significant impact on our clients and culture. He assists with entities and individuals at LB Advisors and helps lead the firm's Trusts and Estates practice group. "Neil has been an extremely valuable resource to our firm" said Steve Brownell, Managing Partner. "We look forward to watching him continue to grow with us at LB Advisors."

Neil attended San Diego State University where he earned a Bachelor of Science in Business Administration – Accounting and a Master of Science in Accountancy - Taxation. He is an active member in the North San Diego Chamber of Commerce and serves on the Chamber's Economic Development and Advisory Council.

For more information: www.LBAdvisors.cpa or (858) 558-9200

FOLEY

FOLEY & LARDNER LLP

LAW PRACTICE Partner



Steven (Steve) Millendorf has been elevated to partner with Foley & Lardner LLP. Steve is a seasoned privacy and cybersecurity attorney in the firm's Technology Transactions & Outsourcing; Cybersecurity; and Privacy, Security, & Information Management Practices. With over two decades experience as an engineer, Steve's practice focusses on counseling a broad range of clients on domestic and international privacy, cybersecurity, and IP matters. Steve's privacy credentials include the CIPP/US, CIPP/E, CIPM, and FIP.

> For more information please Email: smillendorf@foley.com



ENGINEERING, ARCHITECTURE, CONSTRUCTION Principa



Karl Meier

Wood Rodgers, Inc. promotes Karl Meier to Principal, with 20 years of experience as both a consultant and as a District Engineer for a public water agency in design, preparation, operations, maintenance, and management of large municipal systems and water infrastructure. His extensive experience includes design of water, recycled water and wastewater infrastructure including pump stations, pipelines, wells, pressure reducing stations and reservoirs, including hydraulic modeling and expertise in a variety of hydraulic modeling platforms. Additionally, his construction management and inspection experience allows him to ideally balance project execution, risk identification / mitigation, and long-term asset ownership / maintenance for each project.

For more information please Email: kmeier@woodrodgers.com www.linkedin.com/in/meierkarl/



STRUCTURAL ENGINEERING

Principal



Jeremy T. Callister

Jeremy T. Callister, SE has been promoted to Principal in Degenkolb's San Diego office. Jeremy has over 15 years of experience with Degenkolb and leads the Construction Engineering and Forensics efforts in Southern California along with providing structural engineering for many high profile and award-winning projects in Healthcare and Higher Education. Jeremy joined Degenkolb in January of 2006 after receiving his M.S. in Structural Engineering from the University of California, San Diego in December of 2005. Jeremy's projects include The Center for Coastal Studies at UCSD Scripps Institution of Oceanography, multi-award winning OSHPD and Non-OSHPD Central Plant Expansions at UC Irvine and Construction Engineering services for Sofi Stadium in Inglewood, CA.

For more information please Email: jcallister@degenkolb.com www.linkedin.com/in/jeremy-callister-s-e-b43497?lip



WEALTH MANAGEMENT



Carl Adams



Kirk Strawn, CFA, CIMA



Marc Seward. CHFC, CLU



Tricia Zehr, IACCP

AlphaCore Wealth Advisory, currently managing approximately \$1.5 billion of assets for clients nationwide, is proud to announce that

Carl Adams, Kirk Strawn, CFA, CIMA, Brian Marvin, MBA, Stephanie Williams, CAIA, Marc Seward, CHFC, CLU, Tricia Zehr, IACCP, Chris Mauldin, CAIA, and Johann Lee, CFA, have been promoted to Principals.

> TWITTER: @ALPHACOREWEALTH LINKEDIN: ALPHACOREWEALTHADVISORY WWW.ALPHACOREWEALTH.COM



Brian Marvin, MBA



Stephanie Williams, CAIA



Chris Mauldin, CAIA



Johann Lee, CFA