



JEFFREY M. VERDON LAW GROUP, LLP  
*The fusion of planning and protection.*

# SPOTLIGHT

## A New Lawsuit is Filed Every 15-Minutes in the U.S.



*This stunning statistic presents a huge unforeseen risk to many, especially those individuals and businesses with deeper pockets. We are known for pioneering and continually refining our approach to comprehensive estate planning strategies with asset protection. All of this to safeguard your investments and wealth for your life and to preserve the legacy you wish to leave to loved ones. With a 30-year track record of solid success, we know the strategies that mitigate risk.*



### This is Not Your Father's Oldsmobile

Antiquated planning strategies are no match for the skilled opposition. We continually innovate and adapt using the latest disruptive technologies to stay on the cutting edge of wealth preservation from taxes and unforeseen litigation.

Designed for the affluent family and successful business owner, we incorporate our concierge client service and the highest standard of care for advanced estate planning, combined with risk management and effective "firewall" protection in every plan we create.

These effective well-designed structures help our clients save taxes and protect their personal and business assets from pesky lawsuit creditors and predators.

### Get Proven Results with Asset Protection Trusts

Domestic trusts can protect assets but they have limitations. However, trusts in well-established foreign jurisdictions provide greater protection from the enforcement of U.S. judgements. For this reason, the overwhelming majority of lawsuits involving assets, protected by a Foreign Asset Protection Trust, are usually settled for a small fraction of what the litigant initially requested. The only way to ensure protection is to establish a trust far ahead of any lawsuit being filed or potentially

litigious situation developing.

The tougher you make it for an unexpected creditor to reach your assets, the more motivated the other side will be to settle for a much smaller sum. This is the reason these trusts have become so popular and that the creditors fear them.

### How will the Potential New Tax Laws Impact Your Assets?

This calendar year may provide a watershed moment for those affluent families looking to take advantage of the considerable, but temporary, wealth transfer exemption rules. Most families are not opposed to saving death taxes by transferring appreciating assets out of their estates. But with conventional wealth transfer planning, if the gifted assets are later needed or wanted, there has historically been no way to reclaim the benefits of these assets – until now.

While many hope that this proposed law will not be enacted, it seems best to "plan for the worst and hope for the best," given the unpredictable political climate, and the possible changes that may be made if a watered-down version of this potent proposed law passes. It is a good time to contact your estate planning attorney to take advantage of the current

laws, before they might change.

We invite you to review Jeffrey Verdon's presentations, videos, and published content. You will find articles and quotes in Kiplinger's Online Wealth Creation Column, The Wall Street Journal, The New York Times, and numerous other prestigious publications.

***"The only way to ensure protection is to establish a trust far ahead of any lawsuit being filed or potentially litigious situation developing."***



Custom Content

### JEFFREY M. VERDON LAW GROUP, LLP

FOUNDED: 1978

MANAGING PARTNER:  
Jeffrey M. Verdon

BUSINESS: Comprehensive  
estate planning and asset  
protection

LOCATIONS: Irvine and  
Redwood City

NOTABLE: Sought after national  
author and protection expert

[jmvlaw.com](http://jmvlaw.com)